# BUSINESS CARD HOLDER AND STORAGE AND RETRIEVAL SYSTEM AND METHOD

RELATED PATENT APPLICATIONS

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This patent application is a continuation of U. S. patent application Serial No. 08/469,065, filed June 5, 1995, now U. S. Patent No. \_\_\_\_\_, which is a continuationin-part of U. S. patent application Serial No. 08/362,573, filed July 13, 1994, which in turn is based on the Patent Cooperation Treaty patent application No. PCT/US93/00772, filed January 15, 1993, claiming the international priority date of January 17, 1992, the filing date of U. S. patent application Serial No. 07/822,401 which is a continuationin-part of U. S. patent application Serial No. 07/577,332 filed August 31, 1990, and entitled Business Card Holder. All of these prior patent applications are incorporated herein by reference and made part of this patent application.

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# BACKGROUND OF THE INVENTION

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#### Field of the Invention:

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25 This invention relates to a business card holder for 26 organizing and storing business cards in a storage and 27 retrieval system.

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#### Background Discussion:

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Business card holders for use in standard storage and retrieval systems are well known. One commercial version comprises a transparent, rectangular plastic sleeve or envelope with opposed open ends through which a business card is inserted into the interior of the envelope. The bottom edge of the plastic envelope has mounting cutouts that enable the envelope to be removably attached to guide

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1 rails of a card storage and retrieval system. With the 2 envelopes arranged in alphabetical order, the guide rails 3 maintain this alphabetical organization. Such plastic 4 envelope business card holders are difficult to manipulate, 5 and it is awkward to insert or remove the business card 6 from such plastic envelopes. Nor can the plastic be easily 7 written or printed upon, for example, for advertising or 8 color coding purposes. Rolodex Corporation makes such a 9 business card holder.

plastic envelope The business card holder developed because a standard paper file card with mounting cutouts along its bottom edge was not particularly suited to allow a business card to be easily mounted thereon and later removed, if desired. Many people nevertheless still use paper file cards for this purpose by simply stapling or taping a business card to the paper file card and then placing this assembly in a storage and retrieval system. This practice results in a clutter looking arrangement of business cards in the conventional storage and retrieval system, and the business cards are frequently damaged. Moreover, once attached to a paper file card in this manner, it is inconvenient to remove the business card.

Conventional storage and retrieval systems business card holders are ordinarily injection molded plastic and frequently have the guide rails exposed to Such plastic storage and retrieval systems are not accepted by many users who desire a mounting device which appearance similar to wood office Without mounting the business card on a holder, some users simply store business cards in an attractive wooden box that is displayed on their desk tops or credenzas. wooden boxes, however, lack the guide rails for business card holders. It would be highly desirable to provide an attractive wooden box with guide rails for business card holders displaying business cards that are stored and organized alphabetically. The problem is that such wooden boxes with guide rails are expensive to manufacture.

### SUMMARY OF THE INVENTION

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The ideal card holder would be simple and inexpensive to manufacture at high volumes of production, be readily printed upon, and be easy to use. The card holder of this invention provides such advantages and has features, no single one of which is solely responsible for its desirable attributes. Without limiting the scope of this invention as expressed by the claims which follow, its more prominent features will now be discussed briefly. After considering this discussion, and particularly after reading the section entitled, "DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS," one will understand features of this invention provide its benefits, which include low cost, high volume manufacture with the ability to be printed upon during production, convenience and ease of use, and the capacity to hold business cards of various sizes.

The first feature of this invention is that it removably holds a single business card within a card storage and retrieval system. The business card holder of this invention has this capability because of its unique structure which captures and holds the business card. This structure includes a thin, but stiff, rectangular sheet with openings positioned to allow a business card to be removably attached to the holder by inserting the corners of the business card in the openings. There is at least one, preferably two, standard mounting cutouts along the lower edge of the holder for attaching the card holder to the guide rails of the storage and retrieval system.

The second feature of this invention is that the holder has an outer longitudinal top edge, a pair of opposed outer side edges, and a outer bottom longitudinal edge of standard dimensions which enable the card holder of this invention to be mounted in standard card storage and retrieval systems. Specifically, the holder has a width of 4 inches and a height between 2.5 and 2.70 inches. This

provides the card holder with outside dimensions greater than the dimensions of the vast majority of business cards presently in use, yet enables it to be attached to a standard storage and retrieval system.

The third feature of this invention is that the sheet has a planar surface, a rectangular area displaced parallel to the planar surface a distance approximately equal to the thickness of the business card, and a marginal frame surrounding the rectangular area. The rectangular area has dimensions corresponding to the dimensions of a standard business card. The distance between the outer longitudinal edge and the displaced rectangular area is from 3/32 to 1/8 of an inch, the distance between each of the outer side edges and the displaced rectangular area is from 1/8 to 7/16 inch, and the distance between the outer longitudinal bottom edge and the displaced rectangular area is between 1/2 and 5/8 inch.

The fourth feature of this invention is that a hole is at each corner of the rectangular area. By inserting one corner of the business card into each hole, the business card is held generally within the rectangular area with a printed surface of the business card lying approximately in the planar surface and facing outward. Each hole is formed by a straight cut in the sheet oriented at approximately 45 degrees to a side edge. A portion of the rectangular area adjacent the cut is removed to allow the corners of the business card to be more easily inserted into the holes. Preferably, each hole is in the form of a segment of a circle.

The fifth, and optimal, feature of this invention is that the holder is designed to accommodate business cards of different sizes. To achieve this there are slits extending from the holes. This enables the card holder to receive business cards of different sizes. If the business card is larger than the standard size, its edges are slipped into the slits. Preferably, there are one or more slits at each hole to accommodate business cards having

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1 dimensions greater than the dimensions of a standard 2 business card. Specifically, there is a first slit which parallels an adjacent side edge of the sheet and extends 3 4 from the cut a distance of from 1/16 to 3/16 inch and terminates at a second slit. The second slit extends from 5 6 the end of the first slit at an angle of from 40 to 50 7 degrees outward towards the adjacent side edge. The second 8 slit has a length of an 1/16 to 3/16 inch. The holes 9 adjacent the bottom longitudinal edge of the sheet each 10 have a third slit which parallels the bottom longitudinal edge and extends a distance of from 1/16 to 3/16 inch from 11 the end of the cut and terminates at a forth slit. 12 forth slit extends from the end of the third slit at an 13 14 angle of from 40 to 50 degrees outward towards the bottom longitudinal edge a distance of from 1/16 to 3/16 inch. 15 16 The first and third slits extend along the perimeter of the displaced rectangular area. 17

The sixth feature is that the business card holder is manufacture from a continuous web of sheet material using a rotary die to form the holder by continuously feeding the sheet material through the die. The rotary die has a first stage where the corners holes are formed, a second stage where the sheet material is debossed to form the displaced rectangular area, and a third stage where the perimeter of the holder sheet is formed. The corner holes are formed by cutting through the sheet which produces waste material, and the waste material may be removed using a vacuum die or a pressure die. The pressure die simply applies a stream of high velocity air against a cut segment corresponding to the hole to blow this cut segment away from the body of the sheet material. Optionally, marginal frame surrounding the rectangular area is printed upon during manufacture of the holder.

This invention also includes a novel card storage and retrieval system, a novel three stage rotary die for making the business card holder, a method for storing and

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1 retrieving business cards using the the business card holder, and a process for making the business card holder.

The method for storing and retrieving business cards, comprising the steps of:

- (a) providing a card storage and retrieval system including a mounting device with at least one guide rail to which a business card holder is removably attached,
- (b) providing a business card holder for mounting thereon a single business card, said business card holder comprising
- a thin, generally rectangular sheet having outside dimensions greater than the business card;
  - a rectangular area on the sheet having dimensions corresponding to the dimensions of the business card and defining the location where the business card is to be held on the sheet, said area having at each corner a hole for inserting one corner of the business card;
- said rectangular area being displaced inward parallel to the surface of the sheet by an amount approximately equal to the thickness of the business card;
- 21 a marginal frame surrounding said rectangular area; 22 and
  - at least one mounting cutout in the thin sheet for attaching the card holder to the guide rail of the card storage and retrieval system,
- (c) removably mounting the business card to the business card holder by inserting each corner of the business card in one of the holes in the holder to position the business card within the displaced rectangular area, and
- 31 (d) attaching the assembly of the business card and 32 holder to the guide rail by aligning the mounting cutout 33 with the rail pushing the holder against the rail.
- The process for making the business card holder includes the steps of

- (a) continually advancing sheet material along a predetermined path first past a station at which the holes are formed,
- 4 (b) next continually advancing sheet material exiting the first station from along a predetermined path to a second station at which the displaced rectangular area is 6 7 formed with the holes in the corners of the rectangular 8 area,
- 9 lastly continually advancing (C) sheet 10 exiting the second station from along a predetermined path 11 to a third station at which bordering sheet material is severed from the sheet material to form said holder, 12 13 including at least one mounting cutout for attaching the 14 card holder to a guide rail of the card storage and 15 retrieval system.

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#### DESCRIPTION OF THE DRAWING

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The preferred embodiment of this invention, illustrating all its features, will now be discussed in This embodiment depicts the novel and non-obvious card holder and method of use of this invention shown in the accompanying drawing, which is for illustrative purposes only. This drawing includes the following figures (Figs.), with like numerals indicating like parts:

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- 27 Fig. 1' is a perspective drawing showing a business 28 card mounted in the invention.
- 29 Fig. 2' is a cross sectional view of Fig. 1 taken 30 along line 2'-2' showing further details of the debossed 31 area of the invention, the location of the business card and the means of attachment of the business card to the 32 invention. 33
- 34 Fig. 3' is a partial rear view of the invention 35 showing one type of corner mounting.
- 36 Fig. 4' is a partial rear view of the invention 37 showing a second type of corner mounting.

- Fig. 5' is a perspective yiew of a typical card file storage apparatus with a plurality of the invention mounted therein.
- Fig. 1 is a perspective view of the card holder of this invention.
- Fig. 1A is an enlarged, fragmentary view of a corner of the card holder of this invention.
- Fig. 2 is a front elevational view of the card holder of this invention.
- Fig. 3 is a right side edge view of the card holder of this invention.
- Fig. 4 is a top edge view of the card holder of this invention.
- Fig. 5 is a bottom edge view of the card holder of this invention.
- Fig. 6 is a rear elevational view of the card holder of this invention.
- Figs. 7 and 8 are schematic process diagrams 19 illustrating how the business card holder of this invention 20 is made from a continuous web of sheet material.
- Fig. 9A is a perspective view showing the rotary die mechanism for cutting the holes in the corner of the displaced or debossed rectangular area prior to forming this displaced area.
- Fig. 9B is an enlarged fragmentary view taken along line 9B of Fig. 9A.
- Fig. 9C is an enlarged fragmentary view taken along line 9C of Fig. 9B.
- Fig. 10A is a cross-sectional view taken along line 10A-10A along Fig. 9A.
- Fig. 10B is an enlarged fragmentary view taken along line 10B of Fig. 10A.
- Fig. 11 is a perspective view showing the rotary die mechanism for forming the displaced rectangular area.
- Fig. 12A is a cross-sectional view taken along line 12A-12A of Fig. 11.

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- Fig. 12B is an enlarged fragmentary view taken along line 12B of Fig. 12A.
- Fig. 13 is a perspective view of the rotary die mechanism used to form the perimeter of the business card holder.
- Fig. 14 is a cross-sectional view taken along line 14-7 14 of Fig. 13.
- Fig 15 is a plan view of the lay out on a continuous web of sheet material of the business card holder to be formed from the web.
- Fig. 16 is a fragmentary perspective view of a boxtype mounting device used to organize the business card holders alphabetically.
- Fig. 17 is a cross-sectional view taken along line 17-15 17 of Fig. 16.
- Fig. 18 is a cross-sectional view similar to that shown in Fig. 17 depicting the use of a dowl rod as a guide rail.

# DESCRIPTION OF THE PREFERRED EMBODIMENTS

22 <u>First</u> Embodiment

Reference: Portions of the invention described herein were previously described in a U.S. patent application, serial number 07/288,561. filed on December 19, 1988 by the same applicant as the current applicant. Said application was allowed to default to abandonment.

Figs. 1' and 2' show a business card holder 1' for mounting a standard business card 2' within a card filing and storage apparatus 7', shown in FIG. 5'. The card holder 1' comprises a thin sheet 4' of either stiff paper or plastic material defining a first plane surface 10'. the thin sheet 4' having outside dimensions greater than the business card 2'. A rectangular area 11' in the thin sheet 4' is formed so as to be displaced parallel to the first plane surface 10' by an amount approximately equal to the

thickness of the business card 2'. Referring to Fig. 1' and Figs. 3' and 4', each corner 3' of the rectangular area 11' has a hole 12' for inserting one corner 13' of the business card 2', wherein the business card 2' is captured within the rectangular area 11' with the printed outfacing surface 14' of the business card 2' lying coincident with the first plane surface 10'.

In the preferred embodiment, at least one mounting cutout 6' (Fig. 1') is provided in card holder 1' mounting same to storage apparatus 7'. Fig. 4' shows the hole 12' for inserting one corner 13' of the business card 2' is a straight cut slit 12'A oriented at 45 degrees to the edges of the rectangular area 11'. Fig. 3' shows a portion 15' of the rectangular area 11' adjacent to the straight cut slit 12'A removed to allow the business card 2' to be more easily inserted into the card holder 1'. The transition surface 16' between the thin sheet 4' and the debossed rectangular area 11' forms an inclined plane surface to the edges of the business card 2'. transition surface 16' forms a frame surrounding business card 2' and tends to maintain business card 2' center of the rectangular area 11'. Therefore, business cards 2' of a range of sizes may be successfully captured by the four corners 3' of rectangular area 11'. That is to say, that, for relatively small business cards 2'A whereby only a small amount of overlap exist between the four corners 3' of the rectangular area 11' and the corners of the business card 13', the relatively small business card 2'A is effectively held since the card 2'A remains centered within area 11' maintaining corner 13' capture.

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# 33 Second Embodiment

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As illustrate in Figs. 1 through 6, the second embodiment of the card holder 10 of this invention is made from a rectangular sheet 12 of card stock paper or plastic.

With paper, the thickness of the sheet 12 is from about 0.010 to about 0.012 inch. With plastic, the thickness of the sheet 12 is from about 0.005 to about 0.008 inch.

Plastic is preferred because it is more durable. Mylar

brand plastic is suitable.

The sheet 12 has a width of about 4 inches and a height of from about 2.5 to about 2.70 inches. Preferably, the corners 14 of the sheet 12 are rounded, and the sheet has a top longitudinal edge 16, a pair of opposed side edges 18 and 20, and a bottom longitudinal edge 22. There are adjacent, standard mounting cutouts 23 in the sheet 12 for attaching the card holder 10 to a standard card storage and retrieval system (not shown).

The sheet 12 has a planar surface 24 and a rectangular area 26 displaced parallel to the planar surface 24 a distance approximately equal to the thickness of a standard business card, or about 0.010-0.012 inch. The rectangular area 26 has dimension of about 2 inches by about 3.5 inches. Surrounding the rectangular area 26 is a marginal frame 28. The distance between the outer longitudinal edge 16 and the displaced rectangular area 26 is from about 3/32 to about 1/8 of an inch, the distance between each of the outer side edges 18 and 20 and the displaced rectangular area is from about 1/8 to about 7/16 inch, and the distance between the outer longitudinal bottom edge 22 and the displaced rectangular area is from about 1/2 to about 5/8 inch.

In accordance with this invention, the card holder 10 has a unique structure which captures and removably holds a business card (not shown). This structure comprises at each corner of the rectangular area 26 holes 30 and, optionally, slits 32 and 34 extending from the holes. The holes 30 are formed by a straight cut 36 in the sheet 12 at an angle of about 45 degrees to an edge 18 or 20, with an adjacent portion of the rectangular area 26 removed to enlarge the cut 36, forming a hole in the shape of a segmented circle. The slits 32 extend outward from an end

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of the cut 36 near the side edges 18 or 20, and the slits 34 extend outward from opposite ends of the cuts 36 in the holes 30 near the bottom edge 22.

As best depicted in Fig. 1A, each slit 32 has a slit portion 32a extending from the end of the cut 36 parallel to the side edges 18 and 20. The length of this slit portion 32a is about 1/16 to about 3/16 inch, terminates in a slit portion 32b. The slit portion 32b extends outward towards the adjacent side edge 20 or 18 as the case may be from the end of the slit portion 32a at an angle of from 40 to 50 degrees. This slit portion 32b has a length of about 1/16 to about 3/16 inch. Each slit 34 has a slit portion 34a extending from the end of the cut 36 parallel to the bottom edge 22. The length of the slit portion 34a is about 1/16 to about 3/16 inch, terminates at a slit portion 34b. The slit portion 34b extends from the end of the slit portion 34a at an angle of to 50 degrees outward towards the longitudinal edge 22. It has a length of about 1/16 to about 3/16 inch. The the slit portions 32a and 34a extend along the perimeter of the displaced rectangular area 26.

Because of the unique combination of holes 30 and slits 32 and 34, the card holder 10 captures rectangular business cards varying in size over a range of: width equals 3.5 inches plus or minus 1/4 inch, and height equals inches plus or minus 3/16 inch. The corners business card are slipped into the holes 30, and for a business card larger than the standard size, its edges nearby the card's corners are slipped into the slits 32 and 34 and the card is positioned so that it overlies the rectangular area 26, with its edges slightly extending beyond the perimeter of the rectangular area. The body of the business card is cradled in the displaced rectangular area 26, and does not slip from the card holder 10. business card is held firmly, but may be easily removed from the card holder 10.

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#### Third Embodiment

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3 Figs. 7 and 8 depict the process for making 4 business card holder 10 from a roll or web of sheet material 12a. 5 The web of sheet material 6 continuously fed first past a printing station 40, second 7 past a hole forming station 42, third past a debossing 8 station 44, and fourth past a perimeter forming station This sequence is important. 9 The holes are formed in the flat sheet material 12a prior to debossing to form the 10 11 displaced rectangular area 26. Trimming bordering sheet 12 material 12b away from the perimeter of the holder 10 is 13 the final step of the process. Conventional rotary dies 14 such as, for example, manufactured by Avis 15 Company, Inc. of Los Angeles, California are used to form the holder 10. The use of rotary dies is the best way to 16 17 form the holder 10, because they assist in advancing the sheet material 12a along 18 its path of travel 19 simultaneously forming the holder. Moreover, the use of 20 rotary dies facilitates rapid production of large numbers 21 of holders 10.

In this embodiment, it is desirable, but not required, to print on the sheet material 12a. Consequently, the sheet material 12a is preferably paper. Printing is highly desirable, because it allows the holder 10 to be printed with advertisements. Moreover, the marginal frame 28 is printed with a color for coding purposes. The sheet material 12a is advanced continuously by a series of rollers 48 along a path past the stations 40, 42, 44 and 46. Optionally, a laminate sheet 50 may be fed to the rollers 48a. The sheet material 12a first goes through the printing station 40 which prints on the web.

As best shown in Figs. 9A through 9C and Figs 10A and 10B, the half moon shaped holes 30 are formed using a conventional vacuum die 54 which cuts these holes and then applies a vacuum to the severed sheet. The die 54 includes a pair of rollers 54a and 54b, with the lower roller 54b

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1 movable into engagement (shown in phantom) with the upper 2 roller 54a during operation. The upper roller 54a has four 3 half moon shaped blades 56 position to correspond with the 4 location of the holes 30 in the holder 10. The shaft 58 of 5 the roller 54a and the blades 56 are both hollow, and there 6 passageway 57 through the blades that is 7 communication with the shaft. A vacuum line 60 connected 8 to the shaft 58 applies vacuum to the blades 56 to draw the 9 half moon shaped, cut-a-way waste segments 62 into the line exhausting these segments. 10 An alternate technique would be to use a two stage blower or pressure die (not 11 In this case, the blade of the first stage would 12 shown). 13 cut the half moon shaped, cut-a-way waste segments 62 and a 14 second stage would apply pressure downstream against the 15 cut-a-way waste segments, blowing them away from the body 16 of the sheet material 12a.

With the holes 30 formed in the sheet material 12a, the sheet material is next advanced to the debossing station 44 best illustrated in Figs. 11, 12A and 12B. A conventional rotary die 70 compresses the sheet 12a between a pair of rollers 72 and 74 which presses the sheet material between these rollers upon moving the lower roller 74 (shown in phantom) into engagement with the upper roller 72. The rollers 72 and 74 have mating male and female die surfaces 72a and 74a, respectively, that deform the sheet material 12a as the sheet material moves through the nip of the rollers. This forms the displaced rectangular area 26. Debossing is conducted subsequent to the formation of the holes 30.

After leaving the debossing station 44, the sheet material 12a is then advanced to the perimeter forming station 46 which forms the overall rectangular shape of the holder 10, including the mounting cutouts 23 for seating the holder 10 in a storage and retrieval system such as, for example, the system 100 depicted in Fig. 16 and 17. The perimeter forming station 46 includes a conventional rotary die 79 having a pair of rollers 80 and 82 which are

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1 moved into engagement (shown in phantom) during formation 2 of the holder 10. The upper roller 80 has a pair of die blades 84 and 86 seated on the surface of this roller which 3 4 cut through the sheet material 12a as it moves through the 5 nip of the rollers to form the overall outer configuration 6 of the holder 10. The bordering web of waste material 12b 7 is separated from the holders which are stacked on a 8 receiving conveyor as the bordering web is wound up on a 9 pick up roller 88.

The process thus described shows the use of rotary dies that produce two holders 10 with each revolution of the dies 54, 70, and 79. Fig. 15 shows a layout where rotary dies are modified to produce six holders with each revolution of such dies. These rotary dies are designed, for example, to provide the slits 32 and 34 that extend outward from the holes 36. Even larger rotary dies with different configurations could be designed to produce more than six holders with each revolution of the dies.

As shown in Figs. 16 and 17, a storage and retrieval system 100 in the form of a box 102 with a cover 104 is used to store assemblies of a business card and holder 10. Preferably, the box 102 and cover 104 are made from several pieces of wood. The cover 104 is attached by a hinge 106 to the box 102. The box has a floor 110 as a separate piece and four sides 111, 112, 113, and 114 which are attached to each other in a conventional manner. The opposed long sides 112 and 114 have aligned pairs of grooved sections 120 and 122 substantially having the same cross-sectional configuration as the standard mounting cutouts 23 of the holder 10. There are pairs of substantially straight guides rails 130 and 132 along the floor 110 to which the holders 10 are removably attached. These guide rails 130 and 132 also have substantially the same cross-sectional configuration as the standard mounting cutouts 23.

The grooved sections 120 and 122 are along the lower edge of these sides 112 and 114 and aligned with each other. They do not go through the sides 112 and 114, but

1 only extend part way into these sides. Thus, when the sides 2 111-114 are assembled, the two pairs of guide rails 130 and 132 are inserted into their corresponding grooved sections 3 4 120 and 122 for ease of assembly of the separate components making up the box. The guide rails 130 and 132 are adjacent 5 6 the floor 110, and may be tilted, for example, tilted 7 rearward, so that the forward ends of the rails adjacent 8 the side 112 are slightly lower than the forward ends adjacent the side 114. This assists the assemblies of a 9 10 business card and holder 10 in assuming a slightly angular 11 relationship, slanting or tilting backwards toward the 12 hinges 106. Fig. 18 depicts the use of a dowl rod 150 as a 13 guide rail. The dowl rod 150 has a circular cross-14 sectional configuration and it provides a simple inexpensive mounting site for the card holder 10, with the 15 16 cutout 23 riding along the dowl rod. The rod 150 may be 17 made of metal or wood.

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#### SCOPE OF THE INVENTION

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The above presents a description of the best mode contemplated of carrying out the present invention, and of the manner and process of making and using it, in such full, clear, concise, and exact terms as to enable any person skilled in the art to which it pertains to make and this invention. This invention is, susceptible to modifications and alternate constructions from that discussed above which are fully equivalent. Consequently, it is not the intention to limit invention to the particular embodiments disclosed. contrary, the intention is to cover all modifications and alternate constructions coming within the spirit and scope of the invention as generally expressed by the following claims, which particularly point out and distinctly claim the subject matter of the invention:

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